

October 23, 2023

IN THE MATTER OF THE BANKRUPTCY OF Just Holdings L.P. OF THE CITY OF TORONTO IN THE PROVINCE OF ONTARIO

To all known creditors of Just Holdings L.P.

Enclosed are the following documents:

- Form 68
 - Notice of Bankruptcy, First Meeting of Creditors;
- Form 78
 - o Statement of Affairs;
 - o Creditor Mailing List;
 - Form 19 Certificate of Filing; and
- Form 31 & 36
 - Proof of Claim / Proxy and related instructions.

Please complete your proof of claim form and submit it with required documentation by email to claims.justenergy@fticonsulting.com or by fax at (416) 649-8101.

Yours truly,

FTI Consulting Canada Inc. In its capacity as Trustee in bankruptcy of Just Holdings L.P.

James (Jim) Robinson Senior Managing Director

FORM 68 Notice of Bankruptcy, First Meeting of Creditors (Subsection 102(1) of the Act) x Original

Amended

In the Matter of the Bankruptcy of Just Holdings L.P. of the city of Winnipeg in the Province of Manitoba

Take notice that:

1. Just Holdings L.P. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Just Holdings L.P.) on the 19th day of October 2023 and the undersigned, FTI Consulting Canada Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 30th day of October 2023 at 11:30 AM at Meeting to be conducted via telephone conference, 1-866-840-8976 or 1-587-319-2925, 566 251 391# or Password: 566 251 391#, 1-866-840-8976 or 1-587-319-2925.

3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the city of Toronto in the Province of Ontario, this 23rd day of October 2023.

FTI Consulting Canada Inc. - Licensed Insolvency Trustee

Per:

James Robinson - Licensed Insolvency Trustee TD Waterhouse Tower 79 Wellington St. West Toronto ON M5K 1G8 Phone: (416) 649-8100 Fax: (416) 649-8101



-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of Just Holdings L.P. of the city of Winnipeg in the Province of Manitoba

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 18th day of October 2023. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES
(as stated and estimated by the officer)

1. Inventory	0.00
2. Trade fixtures, etc	0.00
3. Accounts receivable and other receivables, as per list "E"	
Good 0.00	
Doubtful 0.00	
Bad 0.00	
Estimated to produce	0.00
4. Bills of exchange, promissory note, etc., as per list "F"	0.00
5. Deposits in financial institutions	0.00
6. Cash	0.01
7. Livestock.	0.00
8. Machinery, equipment and plant	0.00
9. Real property or immovable as per list "G"	0.00
10. Furniture	0.00
11. RRSPs, RRIFs, life insurance, etc	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per list "H"	0.00
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00
Total assets	0.01
Deficiency	2,499.99

ASSETS

(as stated and estimated by the officer)

2.500.00 Balance of secured claims as per list "B" 0.00 2,500.00 Total unsecured creditors 2. Secured creditors as per list "B" 0.00 0.00 4. Contingent, trust claims or other liabilities as per list "D" 0.00 estimated to be reclaimable for Total liabilities..... 2.500.00 NIL

I, 14487893 Canada Inc. per FTI Consulting Canada Inc in its capacity as court-appointed Monitor, of the city of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 17th day of October 2023 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the city of Toronto in the Province of Ontario, on this 17th day of October 2023.

Puya Fesharaki, Lawyer LSO#70588L

Executed for and on behalf of 14487893 Canada Inc. as general partner of Just Holdings L.P.:

FTI Consulting Canada Inc., solely in its capacity as Court-appointed Monitor of 14487893 Canada Inc., pursuant to its powers outlined in the MEP Order, and not in its personal or corporate capacity

Per:

FORM 78 -- Continued

In the Matter of the Bankruptcy of Just Holdings L.P. of the city of Winnipeg in the Province of Manitoba List "A" Unsecured Creditors

Just Holdings L.P.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	14487893 Canada Inc.	79 Wellington Street West, Suite 2010 Toronto ON M5K 1GB	2,500.00	0.00	2,500.00
		Total:	2,500.00	0.00	2,500.00

17-Oct-2023

Date

FORM 78 -- Continued

In the Matter of the Bankruptcy of Just Holdings L.P. of the city of Winnipeg in the Province of Manitoba List "B" Secured Creditors

Just Holdings L.P.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
	Total:		0.00			0.00	0.00	0.00

17-Oct-2023

Date

FORM 78 -- Continued

In the Matter of the Bankruptcy of Just Holdings L.P. of the city of Winnipeg in the Province of Manitoba List "C" Preferred Creditors for Wages, Rent, etc.

Just Holdings L.P.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
	-	0.00	0.00	0.00			

17-Oct-2023 Date

FORM 78 -- Continued

In the Matter of the Bankruptcy of Just Holdings L.P. of the city of Winnipeg in the Province of Manitoba List "D" Contingent or Other Liabilities

Just Holdings L.P.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
	Total:			0.00		

17-Oct-2023

Date

District of:	Ontario
Division No.	09 - Toronto
Court No.	N/A
Estate No.	N/A

FORM 78 -- Continued

In the Matter of the Bankruptcy of Just Holdings L.P. of the city of Winnipeg in the Province of Manitoba List "E" Debts Due to the Bankrupt

Just Holdings L.P.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
	Total:		0.00 0.00 0.00			0.00		

17-Oct-2023

Date

09 - Toronto

FORM 78 -- Continued

In the Matter of the Bankruptcy of Just Holdings L.P. of the city of Winnipeg in the Province of Manitoba List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel Mortgages, etc., Available as Assets

Just Holdings L.P.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
			Total:	0.00		0.00	

17-Oct-2023

Date

14487893 Canada Inc. per FTI Consulting Canada Inc in its capacity as court-appointed Monitor

District of:	Ontario
Division No.	09 - Toronto
Court No.	N/A
Estate No.	N/A

FORM 78 -- Continued

In the Matter of the Bankruptcy of Just Holdings L.P. of the city of Winnipeg in the Province of Manitoba List "G" Real Property or Immovables Owned by Bankrupt

Just Holdings L.P.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

17-Oct-2023

Date

District of: Division No. Court No. Estate No.

Ontario 09 - Toronto N/A N/A

FORM 78 -- Concluded

In the Matter of the Bankruptcy of Just Holdings L.P. of the city of Winnipeg in the Province of Manitoba List "H" Property Just Holdings L.P.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	0.01	0.01
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(I) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	0.01

14487893 Canada Inc. per FTI Consulting Canada Inc in its capacity as court-appointed Monitor

17-Oct-2023

Date

Court No. N/A File No. N/A

> In the Matter of the Bankruptcy of Just Holdings L.P. of the city of Winnipeg in the Province of Manitoba

Form 78 (Bill C-12) Statement of affairs (Business bankruptcy)

Trustee:	James Robinson
License:	4091
Email:	jim.robinson@fticonsulting.com

FTI Consulting Canada Inc. - Licensed Insolvency Trustee

TD Waterhouse Tower 79 Wellington St. West Toronto ON M5K 1G8 Phone: (416) 649-8100 Fax: (416) 649-8101



Industry Canada

Industrie Canada

Office of the Superintendent of Bankruptcy Canada

District of: Ontario Division No.: 09 - Toronto Court No.: 31-2999543 Estate No.: 31-2999543 nt Bureau du surintendant des faillites Canada

In the Matter of the Bankruptcy of:

Just Holdings L.P.

Debtor

FTI CONSULTING CANADA INC.

Licensed Insolvency Trustee

Ordinary Administration

Date and time of bankruptcy:October 19, 2023, 14:20Security:\$0.00Date of trustee appointment:October 19, 2023\$0.00Meeting of creditors:October 30, 2023, 11:30
via telephone conference, 1-866-840-8976
or 1-587-319-2925, Password:566 251 391#
--, Ontario
Canada,\$0.00Chair:Trustee

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforenamed debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforenamed trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

E-File/Dépôt Electronique

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: October 19, 2023, 14:24 Official Receiver 151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902



 District of:
 Ontario

 Division No.
 09 - Toronto

 Court No.
 31-2999543

 Estate No.
 31-2999543

FORM 31

Proof of Claim (Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

> In the Matter of the Bankruptcy of Just Holdings L.P. of the city of Winnipeg in the Province of Manitoba

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Just Holdings L.P. of the city of Toronto in the Province of Ontario and the claim of

_____, creditor.
I, ______, creditor.
province of ______, do hereby certify:

1. That I am a creditor of the above named debtor (or I am ______ (position/title) of ______, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

4. (Check and complete appropriate category.)

□ A. UNSECURED CLAIM OF \$_

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$_____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$_____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$____

That in respect of this debt, I hold assets of the debtor valued at \$_____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$_____

(Attach a copy of sales agreement and delivery receipts.)

District of	Ontario
Division No.	09 - Toronto
Court No.	31-2999543
Estate No.	31-2999543

FORM 31 --- Concluded

In the Matter of the Bankruptcy of Just Holdings L.P. of the city of Winnipeg in the Province of Manitoba

E. CLAIM BY WAGE EARNER OF \$____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$_____

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$_____,

□ F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$_____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$_____

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$_____,

G. CLAIM AGAINST DIRECTOR \$_____

(To be completed when a proposal provides for the compromise of claims against directors.) That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$_____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I ______(am/am not) (or the above-named creditor ______(is/is not)) related to the debtor within the meaning of section 4 of the Act, and ______(have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _		, this	day of	,
	Witness		Phone Number: Fax Number : E-mail Address :	Creditor
NOTE:	If an affidavit is attached, it must have been made befor	e a person qualified to take affidavits.		
WARNINGS:	A trustee may, pursuant to subsection 128(3) of the Act security, by the secured creditor.	redeem a security on payment to the secured credit	or of the debt or the value of the security as assessed,	in a proof of
	Subsection 201(1) of the Act provides severe penalties	for making any false claim, proof, declaration or state	ment of account.	

District of:	Ontario
Division No.	09 - Toronto
Court No.	31-2999543
Estate No.	31-2999543

FORM 36

Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of Just Holdings L.P. of the city of Winnipeg in the Province of Manitoba

l,	, of	, a creditor in the above matter, hereby		
appoint	, of	, to be		
my proxyholder in the above matter, except as to the receipt of dividends, (with a power to appoint another proxyholder in his or her place.		vidends, (with or without)		

Dated at	_, this	_ day of	,	
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Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per

Name and Title of Signing Officer

Return To:

FTI Consulting Canada Inc. - Licensed Insolvency Trustee

TD Waterhouse Tower 79 Wellington St. West Toronto ON M5K 1G8 Fax: (416) 649-8101

Instructions to Creditors Respecting Proof of Claim and Proxy Form

Claims not completed correctly in every respect will be returned.

General

- A properly completed and supported Proof of Claim form must be submitted to the Trustee in order to be eligible for any potential distribution.
- This checklist is provided to assist you in preparing the accompanying Proof of Claim form and, where required, Proxy Forms in a complete and accurate manner. Please specifically check each requirement.
- Give the complete address where any notice or correspondence is to be forwarded.

Paragraph 1

- Creditor must state full and complete legal name of company or firm.
- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.

Paragraph 2

• No action is needed except to read this clause.

Paragraph 3

- A **detailed statement of account** must be attached to the Proof of Claim and <u>must</u> show the date, number and amount of all invoices or charges, together with the date, number and amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward.
- The amount on the **statement of account** (Schedule A) must correspond to the amount indicted on the proof of claim.

Paragraph 4

- Please check (x) the type of claim which applies to you. **PLEASE DO NOT LEAVE THIS SECTION BLANK**.
- A priority claim is only granted to specific creditors under S.136 of The *Bankruptcy and Insolvency Act*. Please review the legislation to determine if you are eligible to make such a claim in this estate.
- A secured creditor must *attach* a copy of the security agreement as registered, and must give full particulars of the security, including the date the security was given and the value assessed to the security by the creditor.
- Claim by Farmer, Fisherman or Aquaculturist must attach a copy of sales agreement and delivery documents.

Paragraph 5

• If you are related by blood or marriage to the debtor, then you should consider yourself to be a related person pursuant to Section 4 of the Act. If the debtor is a corporation, you would be considered to be related to it if you were a shareholder or if your company was controlled by the same shareholders as the bankrupt corporation. You must also indicate if you have dealt with the debtor in a non-arm's-length transaction.

Paragraph 6

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
- Within **the three (3) months preceding** the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
- Within the twelve (12) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are related.

General

- This document **must be signed** personally by the individual completing this declaration.
- The signature of a witness is required.
- Completing the phone and fax number and email address is essential, especially if the claim is sent via fax or email.

Proxy Form

The *Bankruptcy and Insolvency Act* permits a Proof of Claim to be made by a duly authorized agent of the creditor but, in order for such a person to vote at the first meeting of creditors they must hold a properly completed proxy.

- A creditor may vote either in person or by proxy.
- A debtor may not be appointed a proxy to vote at any meeting of his creditors.
- The Trustee may be appointed as a proxy for any creditor.
- A corporation may vote by an authorized agent at a meeting of creditors.
- In order for a duly authorized person to have a right to vote, he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.